

Kofax AP Essentials™ for Coupa

Coupa customers require solutions for their paper and electronic-based invoicing OCR needs. When properly addressed, customers accelerate their e-invoicing on-ramp and business spend management return on investment .

As a fully-certified CoupaLink solution, Kofax AP Essentials provides customers with market leading cognitive capture capabilities that allow for efficient extraction of supplier & invoice data into the Coupa cloud platform.

Kofax AP Essentials enables organizations to extract supplier invoice data seamlessly and affordably into Coupa cloud platform.

This highly scalable, multi-tenant cloud solution features a state-of-the-art HTML5 user interface that provides an intuitive user experience. Kofax AP Essentials is a multi-tenant cloud solution which is available 24/7 and is constantly monitored for optimum customer performance.



Business Challenges

- Paper-based invoicing can result in inefficient and costly manual processes, especially for organizations that work with multi-national suppliers and must accommodate invoices across languages.
- Employees who could be reassigned to more high-value work are bogged down with labor-intensive manual tasks
- Visibility into the status of both paid and unpaid invoices is difficult
- Lack of controls and standard procedures results in lengthy audits and makes it difficult to see fraud
- On-premises installations can be costly, requiring capital investment

KOFAX



PRODUCT SUMMARY

Benefits

- **Improves data accuracy:** Best in class extraction rates as high as 95% (typically not less than 80%)
- **Improves profitability:** Reduce processing costs by eliminating manual keying and manual verification
- **Available 24/7 with an average uptime of 99.9%:** Access via the cloud ensures invoice automation is available anywhere you have an internet connection and requires no hardware or software investments; time-consuming maintenance, upgrades or updates
- **Supports over 25+ languages and countries for complete invoice extraction and management.** Leveraging over 25+ years of multi-country invoice extraction experience, Kofax AP Essentials insures customers have complete country and language capabilities available – out of the box!
- **Improves supplier relationships:** Faster invoice processing eliminates late-payment penalties and increases early payment discount opportunities

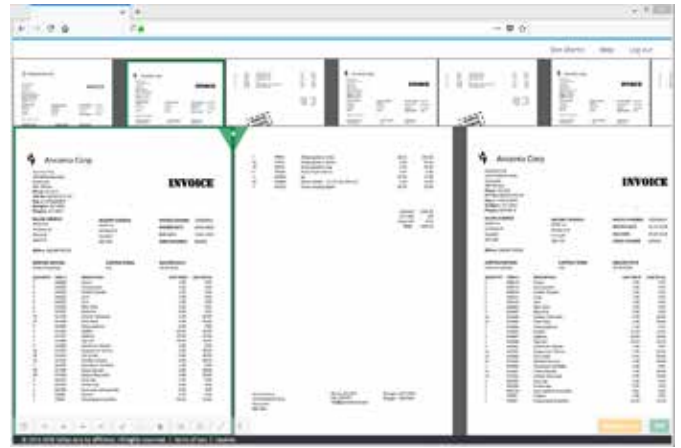
Technical Specifications

Supported File Formats

JPEG, JPG, PDF version 1.3 to 1.7. PNG, TIFF, TIF. All invoice images must have a minimum height of at least 1,000 pixels.

Scanning Requirements and Conditions

- **Color mode:** Color, grayscale and bitonal images are supported
- **Scanning mode:** Simplex and duplex scanning is supported. Any blank pages are removed. Invoices scanned with any scanning application are saved on a local drive and securely uploaded to Kofax AP Essentials.



Page separation service - this shows how an operator can quickly separate individual documents where multiple invoices have been included in the same PDF file.

Invoice Input Options

- E-mail attachments to customer-specific addresses
- Upload through the web user interface

Invoices can be received one by one or in batches when they are separated with blank pages. One-page invoices, sent in separate batches, do not need blank pages.

XML Formats

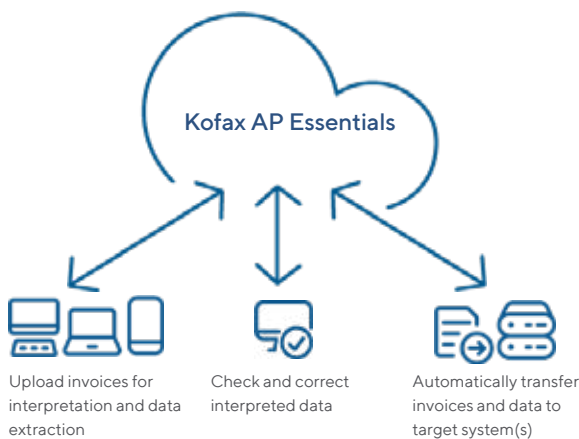
When sending invoices via email, Kofax AP Essentials for Coupa currently supports XML input in these formats:

- E2B
- EHF
- UBL
- FatturaPA
- ESXML
- Finvoice
- Svefaktura
- ZUGFeRD

Each email is limited to one XML file (attached), containing one XML invoice. When a XML invoice is verified, an invoice image is generated from the XML to make verification easier.

Key Features

- **Invoice capture.** Best-in-class capture rates between 80-95% through multiple input channels including email, upload and scanning.
- **Complete invoice data extraction and verification.** Delivered through a multi-tenant, cloudbased service with machine learning engine capabilities.
- **Optimized Master Data Synchronization.** Uses Delta synchronization to selectively sync only new supplier, PO and other master data to ensure invoices are extracted and passed to Coupa most efficiently.
- **cXML-based invoice export process.** Speeds exception handling and reduces the need for IT involvement and log file review.
- **Full support for Coupa features and capabilities.** Integrates seamlessly with Coupa and supports full PO, non-PO and other invoice processing operations. Coupa provides status reporting for monitoring invoice throughput and processing results. Together, Kofax AP Essentials and Coupa are the most advanced solution for business spend management invoicing available.



PRODUCT SUMMARY

Supported Browsers

Users interact with Kofax AP Essentials through a web-based application, which is compatible with the latest versions of the following web browsers:

- Google Chrome
- Edge
- Internet Explorer 10+
- Safari (Mac)
- Firefox

Language Support

Kofax AP Essentials supports the following UI languages:

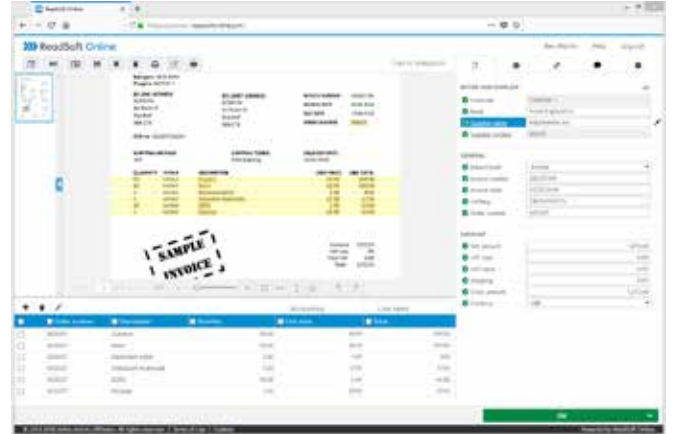
- English (American, Australian, British, Irish)
- Chinese (Simplified)
- French
- Spanish
- Danish
- German
- Swedish
- Dutch
- Norwegian
- Finnish
- Portuguese (Brazil)

By default, the interface language is determined by the language settings of your web browser. The language settings of your web browser also determine the currency and date formats that are displayed in the invoice view in verification. Audit logs are available in English only.

Invoice Origin

Kofax AP Essentials for Coupa has optimized invoice extraction for invoices originating from the following countries to take advantage of country specific formats or fields. For other countries not listed below that have similar country character sets, an existing format may be used.

- Argentina
- Denmark
- Latvia
- Slovakia
- Australia
- Estonia
- Lithuania
- South Africa
- Austria
- Finland
- Malaysia
- Spain
- Belgium
- France
- Mexico
- Sweden
- Brazil
- Germany
- The Netherlands
- Switzerland
- Canada
- Great Britain
- New Zealand
- Turkey
- Chile
- Iceland
- Norway
- USA
- China
- India
- Poland
- Colombia
- Ireland
- Portugal
- Czech Republic
- Italy
- Russia



User friendly HTML 5 interface



Fully Certified CoupaLink™ Solution

Kofax AP Essentials for Coupa has met the stringent standards established by Coupa. CoupaLink is Coupa's API-based open integration platform that lets technology partners and independent software vendors (ISVs) integrate their products with Coupa. CoupaLink supports APIs for various solution areas including Contracts, Tax Engines, ERP Integrations, Invoicing, Payments, Travel & Expenses, and Middleware platforms. Kofax has worked closely with Coupa to define streamlined business process integration and extraction operations that have resulted in a well architected end to end solution for our customers.

Deployment Environment

Kofax AP Essentials for Coupa runs on Microsoft Azure and is developed based on native Azure capabilities for cloud computing. The Azure platform enables hosting and scaling applications in Microsoft data centers in a most efficient way, providing a foundation for maintaining a high level of availability, security and compliance.

Discover more about Kofax AP Essentials for Coupa at Kofax.com and coupa.com/coupalink/invoicing/kofax

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