

Enable SharePoint with Transactional Content and Capture from Kofax

About Kofax

Kofax plc (LSE: KFX) is a Microsoft Gold Certified Partner and the leading provider of document driven business process automation solutions. For more than 20 years, Kofax has provided award-winning solutions that leverage Microsoft technologies to streamline the flow of information throughout an organization by managing the capture, transformation and exchange of business critical information. Kofax delivers these solutions through its own sales and service organizations, and a global network of more than 700 authorized partners in more than 60 countries throughout the Americas, EMEA and Asia Pacific.



Key Value to SharePoint Customers

Kofax completes a Microsoft ECM environment with capture and transactional content solutions. Our robust platform has been extended to enable SharePoint 2007 and 2010 from collaboration sites to fully enabled server portals.

Kofax in the Market

Our significant installed base includes:

- 23,000+ customers worldwide
- 80% Global Fortune 100 companies
- 132,000 Kofax Capture licenses sold
- 25 billion+ images under maintenance
- Thousands of integrations with ERP, ECM, workflow, line of business systems

We are globally positioned to support your transactional content and capture needs:

- 1100 employees in 30+ countries
- 700+ resellers in 60+ countries

Market Insight

A 2010 survey¹ found that one quarter of the largest organizations implementing SharePoint are new to Enterprise Content Management (ECM) systems. There is a growing demand for ROI-driven ECM solutions that tie SharePoint to fully automated, back- to front-office processes. Kofax works with the Microsoft partner community to:

- **Expand the value of SharePoint** by enabling expanded content types (Images, PDF, Faxes, e-mail) to be on-boarded into SharePoint;
- **Capture documents & data** and deliver the content to any SharePoint user;
- **Extract & classify data** and deliver it effectively to enable Workflow, Business Intelligence and Search; and
- **Automate processes** and process-enable your Microsoft applications.

¹ AIIM Industry Watch: SharePoint – strategies and experiences

What is Enterprise Capture?

Enterprise capture provides your customer with a single, unified platform that:

- **Captures and transforms documents** of any format into digital information as soon as they enter an organization;
- **Classifies, extracts and validates information** to increase processing efficiency;
- **Automates the straight-through processing of information** into workflows and business systems; and
- **Manages the chain of custody** of all documents from point of receipt to archiving.

Enterprise Capture Optimizes Any Business Process

If you need to:

- Streamline data flow with a digital mailroom;
- Automate invoice processing to cut operational costs
- Capture electronic medical forms;
- Automate insurance claims and policyholder records to improve customer service;
- Improve data quality and accelerate case and records management at government agencies;
- Automate account opening and loan processing through one application;
- Standardize on a cost effective model in shared service operations; and
- Make accurate, actionable information available at the start of a business process.

Think Kofax Enterprise Capture: Your onramp to business process automation.

Kofax Commitment to Microsoft

- Gold Partner with competencies as an ISV and IW (Information Worker) partner.
- Microsoft development platform with growing use of .NET.
- Participated in the SharePoint & Office 2010 Partner Evidence Program.
- Microsoft Partner Services Advantage Contract to assist in our roadmap strategy and support our Microsoft-based solutions.

Supported Technology

Kofax streamlines the flow of information to and seamlessly integrates with:

- Microsoft SharePoint 2010
- Microsoft Office SharePoint Server 2007
- Windows SharePoint Services
- Current versions of SQL Server
- Office 2010 and 2007

Kofax Brings Business-Relevant Information to SharePoint

Kofax has the industry's most comprehensive suite of products to capture, transform, and deliver documents and data to SharePoint:

Kofax Capture accelerates business processes by collecting documents and forms, transforming them into accurate, retrievable information, and delivering it all into **Microsoft SharePoint Server 2010** and other business applications and databases.

Kofax Transformation Modules streamline the transformation of business documents into structured electronic information by automating document classification, separation and data extraction, thereby initiating and feeding transactional processes in Microsoft applications.

Kofax Express makes it easy for anyone to scan, organize and store documents in a SharePoint document repository for archiving and records retention and disposition.

Kofax Desktop provides single click scan of any document — such as expense reports, invoices and claim documents — into everyday Microsoft Office applications, including Word, Outlook and the Windows desktop.

Partnered for Success

Partners around the world complete their Microsoft solutions with Kofax products that seamlessly integrate with SharePoint.

- All Star Software
- ASG
- Avrio
- BCS Solutions
- DCA
- Document Imaging Group
- EDAC
- Hershey Technologies
- IDT
- ImageSoft
- ImageSource
- ImageTech Systems
- Imagine eDoc
- Imagine Solutions
- KeyMark
- Pyramid
- Tritex
- QAI

Kofax SharePoint Success Stories

Customers in many industries have reduced time and cost by implementing Kofax-attached Microsoft solutions: (full case studies available at www.kofax.com/solutions/microsoft.asp)

- British Waterways (public safety) Kofax enabled the expansion of a SharePoint solution to over 11 British Waterway sites and the incorporation of Server functionality for managing and archiving hundreds of thousands of documents, plus the business process activities attached to these documents, including the extraction of metadata for use with the ERP system. British Waterways saves \$15 million annually.
- Star Cruises (worldwide cruise operator) captures and delivers employee records to its ERP system and SharePoint repository.
- Mercy Housing (non-profit) captures and extracts data from invoices and other forms into its ERP system and SharePoint repository.
- Private Client Resources (financial information services) extracts data from investment and other firms into its proprietary application and SharePoint repository.
- Raymond James Financial (worldwide financial services) implemented a widely-distributed capture solution for remote information workers into SharePoint.
- Colorado Housing & Finance Authority (government mortgage financing) classifies and separates loan documents before releasing into its ERP system and SharePoint repository.