

Kofax ReadSoft Collector

Kofax ReadSoft Collector™ is an extension of Kofax ReadSoft Invoices™ that enables data capture from incoming email. With Collector, emailed data is automatically processed, just like data from paper documents. Identical business rules are applied and the captured data is transferred to the host financial system in the same way. Depending on specific settings, incoming attachments can be ready for down-stream processing in a matter of seconds.

Collector supports and can work with a wide range of email servers, operating via protocols EWS, MAPI, IMAP or IMAP over SSL. This includes, but is not limited to email servers such as Microsoft Exchange and Lotus Notes.

How it Works

ReadSoft Collector works with ReadSoft Invoices, which seamlessly integrate with most business systems

- ◆ Email attachments that are image files or PDF documents are interpreted
- ◆ Email attachments that are XML files are processed directly by using intelligent XML handling capabilities of ReadSoft Invoices and Collector

Benefits

Reduce handling costs

As long as email attachments arrive in the correct inbox, they are opened and imported automatically.

Expedite processing

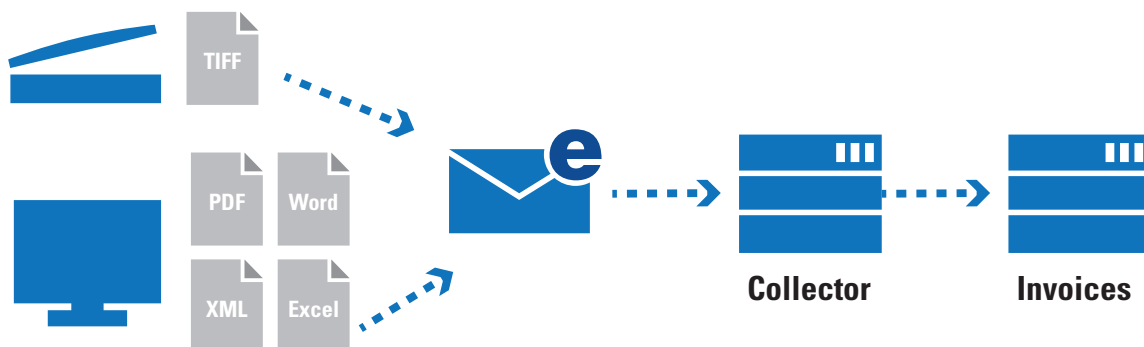
Automatically handle incoming documents instantly.

Improve control

Email is sorted automatically, and all sender information is retained.

Features

- ◆ Capture of image files (PDF, TIFF, PNG, etc.), Word, Excel and XML files from email attachments
- ◆ Mail feedback to the sender if there is an issue with an invoice
- ◆ Seamless import emailed documents into ReadSoft Invoices
- ◆ Easy set-up
- ◆ Completely transparent



Technical Specifications

Supported products

- ◆ ReadSoft Invoices 5-8 SP2 and later
- ◆ Invoice Portal

Databases

- ◆ Microsoft SQL Server 2016
- ◆ Microsoft SQL Server 2014
- ◆ Microsoft SQL Server 2012
- ◆ Microsoft SQL Server 2008

(Latest Service Pack is recommended)

Operating systems

- ◆ Microsoft Windows 10
- ◆ Microsoft Windows 8
- ◆ Microsoft Windows Server 2016
- ◆ Microsoft Windows Server 2012 R2
- ◆ Microsoft Windows Server 2012
- ◆ Microsoft Windows 7 Professional
- ◆ Microsoft Windows Server 2008
- ◆ Microsoft Windows Server 2008 R2

Mail servers

Supports any mail servers that have support for protocols EWS, MAPI, IMAP or IMAP over SSL.*

*It has not been possible to test all possible MAPI or IMAP configurations in connection with all available mail servers; however, a list of tested servers can be found in the release readme files.

Supported attachment file formats

- ◆ All the 20+ formats supported by ReadSoft Invoices, including PDF, PNG, TIF, BMP and JPG
- ◆ Word and Excel
- ◆ XML

Supported XML standards:

- ◆ Svefaktura
- ◆ Finvoice
- ◆ E2B
- ◆ OIOXML
- ◆ OIOUBL
- ◆ ESXML*
- ◆ ebInterface
- ◆ Facturae
- ◆ ZUGFeRD
- ◆ Any other XML format using built-in intelligent capabilities, also known as SmartXML

*internal ReadSoft format used for tight integration between Invoice Portal and ReadSoft Invoices

Product localization

- | | |
|--------------------------------------|------------------------------------|
| ◆ Czech ² | ◆ Chinese, simplified ² |
| ◆ Chinese, traditional ²² | ◆ Danish ² |
| ◆ Dutch ² | ◆ English ¹ |
| ◆ Finnish ² | ◆ French ¹ |
| ◆ German ¹ | ◆ Hungarian ² |
| ◆ Italian ² | ◆ Korean ² |
| ◆ Norwegian ² | ◆ Polish ² |
| ◆ Portuguese ² | ◆ Russian ² |
| ◆ Slovak ² | ◆ Spanish ¹ |
| ◆ Spanish ¹ | ◆ Swedish ² |
| ◆ Thai ² | ◆ Vietnamese ² |
| ◆ Japanese ² | |

1 GUI and Help documentation 2 GUI

