



**Registered Office**  
 1 Cedarwood  
 Chineham Business Park  
 Basingstoke, Hampshire  
 RG24 8WD UK

**Operating Headquarters**  
 15211 Laguna Canyon Road  
 Irvine, CA 92618 USA

- Founded: 1985
- Subsidiaries in 30+ countries
- Products available in 60+ countries
- Employees: 1,200+
- Customers: 10,000+
- Channel Partners: 700+
- Market share:
  - Image Capture: 25% (#1)
  - Transaction Capture: 13% (#1)
  - Total Capture: 11% (#2)

**FY Ended 6/30/10 IFRS Results:**

- Total Revenues: \$342.4M
- Software Business Revenues: \$215.8M
- Hardware Business Revenues: \$126.6M
- Adjusted EBITA: \$26.6M
- Adjusted EBITA Margin: 7.8%

**6/30/10 Financial Position:**

- Cash: \$55.0M
- No bank debt

**Share Price** (trailing 12 months, in pence)



Ticker: KFX.L  
 Share price (12/31/10): 298.0p  
 Market cap (12/31/10): £251.9 million  
 (approximately \$393 million)  
 Shares in issue (12/31/10): 91.9 million  
 52-week range (12/31/10): 2166.1p - 298.0p

	FY 2010	FY 2009	FY 2008*
<b>Software Business Revenue</b>	<b>\$215.8M</b>	<b>\$169.4M</b>	<b>\$191.8M</b>
Adjusted EBITA	\$24.8M	\$13.8M	
Adjusted EBITA Margin	11.5%	8.1%	
<b>Hardware Business Revenue</b>	<b>\$126.6M</b>	<b>\$128.8M</b>	<b>\$148.5M</b>
Adjusted EBITA	\$1.8M	\$8.8M	
Adjusted EBITA Margin	1.4%	6.8%	
<b>Total Revenue</b>	<b>\$342.4M</b>	<b>\$298.2M</b>	<b>\$340.3M</b>
Adjusted EBITA	\$26.6M	\$22.6M	\$33.7M
Adjusted EBITA Margin	7.8%	7.6%	9.9%

\* Adjusted EBITA and margin data for software and hardware was not reported separately for fiscal year 2008.

Kofax plc is the leading provider of document driven business process automation solutions. For more than 20 years, Kofax has provided award winning solutions that streamline the flow of information throughout an organization by managing the capture, transformation and exchange of business critical information arising in paper, fax and electronic formats in a more accurate, timely and cost effective manner. These solutions provide a rapid return on investment to thousands of customers in financial services, government, business process outsourcing, healthcare, supply chain and other markets. Kofax delivers these solutions through its own sales and service organizations, and a global network of more than 700 authorized partners in more than 60 countries throughout the Americas, EMEA and Asia Pacific. For more information, visit: [www.kofax.com](http://www.kofax.com).



**Contact Information**

**James Arnold, Jr.**  
 Chief Financial Officer  
 +1 949-783-1473  
[jamie.arnold@kofax.com](mailto:jamie.arnold@kofax.com)

**Rob Jensen**  
 Senior Director, Corporate Communications  
 +1 949-783-1295  
[rob.jensen@kofax.com](mailto:rob.jensen@kofax.com)

**James Melville-Ross, Matt Dixon or Nicola Biles**  
 Financial Dynamics  
 +44 (0) 20-7831-3113  
[kofax@fd.com](mailto:kofax@fd.com)