

- Founded: 1985
- Subsidiaries in 30 countries
- Products available in 70 countries
- Employees: 1,200
- Customers: 20,000
- Channel Partners: 800
- Market share:
 - Batch Image Capture: 35% (#1)
 - Batch Content Capture: 17% (#1)

Registered Office

1 Cedarwood
Chineham Business Park
Basingstoke, Hampshire
RG24 8WD UK

Operating Headquarters

15211 Laguna Canyon Road
Irvine, CA 92618 USA

FY Ended 6/30/11 IFRS Results:

- Total Revenues: \$243.9M
- Adjusted EBITA: \$40.2M
- Adjusted EBITA Margin: 16%

6/30/11 Financial Position:

- Cash: \$98.3M
- No debt

Share Price (trailing 12 months, in pence)



Ticker: KFX.L
Share price (January 26, 2012): 264p
Shares outstanding (12/31/11): 88.5 million (excluding Treasury shares)
52-week range: 215.5 GBp - 536.0 GBp

| | Year Ended 6/30/11 ¹ | Year Ended 6/30/10 | Year Ended 6/30/09 | Year Ended 6/30/08 ² |
|---------------------------|---------------------------------|--------------------|--------------------|---------------------------------|
| Software Business Revenue | \$243.9M | \$215.8M | \$169.4M | \$191.8M |
| Adjusted EBITA | \$40.2M | \$24.8M | \$13.8M | |
| Adjusted EBITA Margin | 16% | 11.5% | 8.1% | |
| Hardware Business Revenue | | \$126.6M | \$128.8M | \$148.5M |
| Adjusted EBITA | | \$1.8M | \$8.8M | |
| Adjusted EBITA Margin | | 1.4% | 6.8% | |
| Total Revenue | | \$342.4M | \$298.2M | \$340.3M |
| Adjusted EBITA | | \$26.6M | \$22.6M | \$33.7M |
| Adjusted EBITA Margin | | 7.8% | 7.6% | 9.9% |

¹ Sale of Hardware Business completed during fiscal 2011. Starting in fiscal 2011, software business revenue equals total revenue.

² Adjusted EBITA and margin data for software and hardware was not reported separately for fiscal year 2008.

Kofax plc (LSE: KFX) is a leading provider of capture enabled business process management (BPM) solutions. For 25 years, Kofax has provided award winning solutions that manage the capture and streamline the flow of business critical information throughout an organization in a more accurate, timely and cost

effective manner. These solutions provide a rapid return on investment to thousands of customers in banking, insurance, government, business process outsourcing and other markets. Kofax delivers these solutions through its own sales and service organizations, and a global network of more than 800 authorized partners in more than 70 countries throughout the Americas, EMEA and Asia Pacific. [For more information, visit: www.kofax.com.](http://www.kofax.com)



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