

This document is important and requires your immediate attention

If you are in any doubt as to what action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000.

If you have sold or otherwise transferred all of your ordinary shares in DICOM Group plc, please forward this document, together with the accompanying form of proxy, as soon as possible to the purchaser or transferee or to the stockbroker, bank manager, or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

DICOM GROUP PLC

Change of name to Kofax plc

and

Notice of Extraordinary General Meeting

to be held on 18 February 2008

Notice of the Extraordinary General Meeting (“EGM”) of the Company to be held at 11.00 a.m. on 18 February 2008 at the offices of Landsbanki Securities (UK) Limited, Beaufort House, 15 St. Botolph Street, London EC3A 7QR is set out at the end of this document.

Shareholders are requested to complete and return the form of proxy appearing on the last page of this document to the Company’s registrar, Capita Registrars, Proxies, The Registry, 34 Beckenham Road, Beckenham, BR3 4BR, as soon as possible but in any event, to be valid, so as to be received not less than 48 hours before the time appointed for holding the EGM. The return of a form of proxy will not preclude a Shareholder from attending and voting at the EGM in person should he or she decide to do so.

Definitions

The following definitions apply throughout this document, unless the context otherwise requires:

DICOM

“Act”	the Companies ACT 1985, as amended
“Company” or “DICOM”	DICOM Group plc
“Directors” or “Board”	the directors of the Company
“Extraordinary General Meeting” or “EGM”	the extraordinary general meeting of the Company convened for 11.00 a.m. on 18 February 2008
“EGM Notice”	the form of proxy for use at the EGM
“Ordinary Shares”	ordinary shares of 2.5 pence each in the capital of the Company
“Shareholders”	holders of Ordinary Shares in DICOM
“Special Resolution”	the resolution set out in the EGM Notice

Letter from the Chairman

DICOM Group plc

(Registered in England No. 3119779)

Directors:

Greg Lock, *Non-Executive Chairman*
Reynolds Bish, *Chief Executive Officer*
Stefan Gaiser, *Finance Director*
Bruce Powell, *Senior Non-Executive Director*
John Alexander, *Non-Executive Director*
Chris Conway, *Non-Executive Director*
Mark Wells, *Non-Executive Director*
William T Comfort, *Non-Executive Director*

Registered Office:

1 Cedarwood
Chineham Business Park
Basingstoke
Hampshire
RG24 8WD

25 January 2008

To Shareholders and, for information only, to holders of Share Options under the DICOM Group Share Plans.

Dear Shareholder

Change of Name to Kofax plc

Introduction

In the Company's announcement dated 25 January 2008 it was stated the Directors have decided that it would be in the best interests of the Company to change its name to Kofax plc. The purpose of this document is to explain the reasons for this and to seek your approval of the Special Resolution required to implement this change which is to be proposed at the EGM to be held on 18 February 2008 at 11.00 a.m.

Background to and reasons for the name change

On 5 November 2007, Reynolds Bish joined DICOM as CEO. Since his arrival, Mr. Bish has conducted a thorough review of the strategy, structure and branding at the Company. Following this review it is clear that certain additional measures are now needed to accelerate progress with DICOM's stated strategy of focusing on the software license and services portion of its business.

As a result, the Board is proposing to change the name of the company to "Kofax plc". There has been confusion both internally and externally over the various brands used by the company in the past, many of which have arisen through acquisition. Among all DICOM brands and products, Kofax clearly emerges as the brand with the highest awareness among stakeholders on a worldwide basis, having been recognised as the leading capture software for the past twenty years. Furthermore, the respected products and innovations that have emerged from Kofax most closely define the direction in which DICOM is now heading.

Following the change of name to Kofax plc the Company also intends to change ticker symbol on the London Stock Exchange from 'DCM' to 'KFX'. It is expected that this change will take place on or around 19 February 2008.

EGM

Your attention is drawn to the Appendix to this letter containing the notice convening an extraordinary general meeting of the Company to be held at the offices of Landsbanki Securities (UK) Limited, Beaufort House, 15 St. Botolph Street, London EC3A 7QR on 18 February 2008 at 11.00 a.m. for the purpose of considering and, if thought fit, passing the Special Resolution required to effect the proposed name change.

The approval of 75 per cent. of the Shareholders voting at the EGM, in person or by proxy, must be obtained for the Resolution to be passed.

Action to be taken

You will find a form of proxy for use in connection with the EGM at the end of this document. The form of proxy should be completed in accordance with the instructions printed on it, whether or not you intend to be present at the EGM, and returned to the Company's registrar, Capita Registrars, Proxies, The Registry, 34 Beckenham Road, Beckenham, BR3 4BR as soon as possible and in any event so that it is received not later than 11.00 a.m. on 16 February 2008. Completion and return of the form of proxy will not prevent you from attending the EGM and voting in person, if you so wish.

Recommendation

The Directors consider the proposed name change to be in the best interests of the Company and unanimously recommend Shareholders to vote in favour of the Special Resolution to be proposed at the EGM as they intend to do in respect of their own beneficial holdings of 25,326,807 ordinary shares representing approximately 30.61 per cent. of the voting rights of the Company.

Yours sincerely,

Greg Lock

Non-Executive Chairman

APPENDIX

DICOM Group plc

(Registered in England No. 3119779)

Notice of Extraordinary General Meeting

Notice is hereby given that an Extraordinary General Meeting of the Company will be held at the offices of Landsbanki Securities (UK) Limited, Beaufort House, 15 St. Botolph Street, London EC3A 7QR on 18 February 2008 at 11.00 a.m. to consider, and if thought fit, pass the following resolution which will be proposed as a Special Resolution:

Special Resolution

“That the name of the Company be changed to “Kofax plc”.

By order of the Board

Bradford Weller
Company Secretary

25 January 2008

Registered Office:

1 Cedarwood
Chineham Business Park
Basingstoke
Hampshire
RG24 8WD

Notes:

1. Only holders of Ordinary Shares, or their duly appointed representatives, are entitled to attend and vote at the Extraordinary General Meeting. A Shareholder so entitled may appoint one or more proxies to attend and (on a poll) vote instead of him. A proxy need not be a Shareholder.
2. A form of proxy is enclosed with this notice for use in connection with the business set out above. To be valid, the form of proxy and any power of attorney or other authority under which it is signed must be lodged with the Company's registrar, Capita Registrars, Proxies, The Registry, 34 Beckenham Road, Beckenham, BR3 4BR not less than 48 hours before the time appointed for the holding of the Extraordinary General Meeting.
3. Completion and return of a proxy does not preclude a Shareholder from attending and voting at the Extraordinary General Meeting.
4. Pursuant to Regulation 41 of The Uncertificated Securities Regulations 2001, the Company specifies that only those Shareholders registered in the register of shareholders of the Company as at 11.00 a.m. on 16 February 2008 shall be entitled to attend or vote at the above Extraordinary General Meeting in respect of the number of shares registered in their name at the time. Changes to entries on the register of shareholders after that time will be disregarded in determining the rights of the person to attend or vote at the Extraordinary General Meeting.
5. To appoint a proxy or to give or amend an instruction to a previously appointed proxy via the CREST system, the CREST message must be received by the issuer's agent RA10 by 11.00 a.m. on 16 February 2008. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message. After this time any change of instructions to a proxy appointed through CREST should be communicated to the proxy by other means. CREST Personal Members or other CREST sponsored members, and those CREST Members who have appointed voting service provider(s) should contact their CREST sponsor or voting service provider(s) for assistance with appointing proxies via CREST. For further information on CREST procedures, limitations and system timings please refer to the CREST Manual. We may treat as invalid a proxy appointment sent by CREST in the circumstances set out in Regulation 35(5) (a) of the Uncertificated Securities Regulations 2001. In any case your proxy form must be received by the Company's registrars no later than 11.00 a.m. on 16 February 2008.

