Cut cost, time and error from your accounts payable (AP) processes while adding visibility, control and agility for better cash management.

The Invoice and AP Automation Opportunity
Investing in the automation of invoice receipt and AP workflow is the most frequently adopted strategy of best-in-class AP organizations. Those leaders can

- Process invoices at an average cost of $3 per invoice
- Process an invoice within 4 days on average
- Capture 90% of early payment discount opportunities
- Take near real-time actions for improved productivity and cash management

Yet too few organizations achieve this level of AP performance. Most waste time and money needlessly, even while the path toward better AP processing is clear and the challenges to overcome are well understood.

Kofax can help you implement the four critical improvements that experts agree will unlock the benefits of better AP performance

1. **Automate invoice receipt**
   Whether you receive most invoices on paper or already exploit e-invoicing, Kofax leads the industry in automating the multichannel receipt and validation of PO and non-PO invoices.

2. **Streamline AP workflows**
   Kofax drastically cuts time and cost from the AP approval cycle and accelerates issue resolution.

3. **Integrate efficiently with Microsoft Dynamics AX**
   Kofax® AP Agility™ includes pre-built integration to Microsoft Dynamics AX and other key Microsoft products, so you avoid rekeying, error and fraud while saving time and money in implementation.

4. **Leverage analytics for visibility and insight into key performance areas**
   Use analytics data to take actions to improve financial performance and bottom line results. Measure and assess productivity, optimize cash management, enhance supplier interactions and enforce compliance.

What is Kofax AP Agility?
Kofax AP Agility is a smart process application that transforms the accounts payable process, from start to finish, for Dynamics® AX customers.

**Cloud or On-Premise Deployment**
Kofax AP Agility on the cloud is a smart process application built on the TotalAgility® Cloud platform, available as a multi-tenant or dedicated Azure® hosted SaaS subscription offering. Kofax AP Agility on the cloud offers functionality similar to the on-premise solution, while providing the benefits of lower implementation and maintenance costs and minimal reliance on IT resources.

**Smart Invoice Capture & Validation**
Beginning with the smart capture of supplier invoices, irrespective of how they are received and in what format, Kofax AP Agility delivers a crisp, clear digital image of all invoices to everyone who needs to see it. And Kofax AP Agility transforms all invoice information, including header, supplier, line item and totals data, into digital formats ready for automated processing.

Kofax ensures that invoices are from valid suppliers, match to valid PO’s, receipt, are correctly totaled, etc., so you are confident that only valid invoices are processed. Kofax smart invoice capture automated learning assures that new suppliers or new invoice formats don’t disrupt your business.

Cut cost, time and error from your accounts payable (AP) processes while adding visibility, control and agility for improved productivity and better cash management.
Best Practice AP Workflow
Once an invoice is captured and validated, Kofax follows through with best practice AP workflow automation applied consistently to every invoice, so that GL coding, review and approval are fast, efficient and conform to corporate policies and procedures. Kofax ensures that everyone involved in validation and approval participates securely and efficiently. We’ll even engage busy managers on their mobile device of choice to approve invoices or resolve issues that arise.

Microsoft Dynamics AX Integration
Throughout the AP process Kofax AP Agility integrates with Microsoft Dynamics AX to accelerate secure and accurate processing. We validate invoices against AX supplier and PO information, we ensure GL Coding concurs with AX and we ensure correct invoice posting. Kofax AP Agility is built on Microsoft technology and integrates not only to AX but also to SharePoint, SQL Server, Exchange, Lync and Dynamics CRM. Kofax AP Agility is fully deployable on Windows Azure.

End-to-End Analytics
Gain visibility and insight to every stage of your AP process, from capture and transformation; through validation, approval and posting. Use historical data to improve future processing; take manual or rules based actions, such as approval or escalation based on near real-time feedback; leverage historical and current data to optimize performance and manage spend.

Benefits of Kofax AP Agility
Kofax AP Agility delivers benefits at every stage of the end-to-end AP process, digitizing inbound invoices, intelligently extracting invoice information for automatic processing, integrating to ERP systems and providing visibility, control and mobility throughout. Key benefits include:

- **Remove Paper**
  Halt the flow of paper in invoice and AP processing to save paper, print and people costs. Make crystal clear digital images available to everyone, preserving the value of “seeing the invoice” while enabling faster and parallel processing.

- **Move to e-invoicing**
  Support multi-channel invoice submission, so you can migrate paper-based suppliers to more efficient electronic channels of invoice submission and processing.

- **Control & Visibility**
  Gain complete control and visibility of invoice receipt and AP processing, from start to finish. Automatically create audit trails, enforce business controls, escalate issues, and manage supplier interactions.

- **Faster Processing**
  Automatic invoice capture, deadline-driven workflows and a “no rekeying” approach accelerate end-to-end AP processing.

- **Cost Savings**
  Reduced human touch and more efficient approval processing cuts cost per invoice.

- **Improved Accuracy**
  Smart invoice data capture and cross-referencing to ERP and master data radically reduces errors. Automatic learning of new supplier invoice formats maintains productivity.

- **Cash Optimization**
  Early pay and dynamic discount opportunities are identified and actionable. ERP invoice posting is accelerated.

Microsoft Integration & Partnership
Kofax is one of Microsoft’s closest and most longstanding partners – and we invest strategically in this relationship. This commitment is reflected in our industry leading integration not only to Dynamics AX but also to SharePoint, SQL Server, Dynamics CRM, Exchange, Lync and Windows Azure.

Ease of Use and Change
Browser-independent user interfaces engage mobile and other workers productively. Built-in visual design of workflows, business controls, user screens, etc. enables rapid process improvement.

Why Choose Kofax for AP Automation
Thousands of organizations worldwide rely on Kofax for invoice and AP automation that cuts cost, time and error. For Microsoft Dynamics AX users we provide an AP solution tailored for your organization, whether you are a multi-unit global enterprise or single site organization. Offering a powerful combination of features and benefits, Kofax AP Agility is a compelling choice for the AP solution buyer:

- **Unmatched Invoice Processing Efficiency**: Without parallel in the industry, we efficiently digitize invoices and other documents from any source, accurately extract critical business information from them and automatically verify against master data records of supplier/vendor, PO, receipt and GL account information.

- **Outstanding AP Workflow Productivity, Visibility and Control**: Kofax AP Agility streamlines workflow better, enforces business controls more effectively, provides clear and actionable visibility of AP performance, and drives continuous process improvement more quickly than any other provider.

- **Commitment to Microsoft Customers**: Kofax is both a Microsoft Gold Partner and a Microsoft Global ISV Partner – commitment to Microsoft customers is strategic to our business.

- **Recognized AP Market Leadership**: over 1,000 organizations worldwide rely on Kofax’s products and expertise to drive invoicing and AP excellence. Kofax’s 400+ experienced AP professionals are regularly cited by customers as critical to their decision to choose Kofax.

About Kofax
Kofax® is a leading provider of smart process applications for the business critical First Mile® of customer interactions. These begin with an organization’s systems of engagement, which generate real time, information intensive communications from customers, and provide an essential connection to their systems of record, which are typically large scale, rigid enterprise applications and repositories not easily adapted to more contemporary technology. Success in the First Mile can dramatically improve an organization’s customer experience and greatly reduce operating costs, thus driving increased competitiveness, growth and profitability. Kofax software and solutions provide a rapid return on investment to more than 20,000 customers in financial services, insurance, government, healthcare, business process outsourcing and other markets. Kofax delivers these through its own sales and service organization, and a global network of more than 800 authorized partners in more than 75 countries throughout the Americas, EMEA and Asia Pacific.

For more information, visit kofax.com.